



**[STATEMENT OF
QUALIFICATIONS]**



**325 NORTH SAINT PAUL ST
SUITE 3100
DALLAS, TEXAS 75201**



888.999.2902



O3ENERGY.COM



**RANKED THE #10 SOLAR DEVELOPER
IN THE COUNTRY.**

-Solar Power World Magazine

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INTRODUCTION

O3 Energy Corporation and the O3 Group, family of companies, provide renewable energy solutions and services. We specialize in developing, financing, constructing, owning and operating solar and wind energy generation facilities. Facilities which range from small distributed generation to utility scale projects located across North America and the Pacific Islands. At O3 Energy we believe in creating power from sustainable, clean resources that will benefit our communities.

With the global push towards cleaner and more efficient ways of producing electricity, O3 Energy has come to the forefront of the industry to lead the charge. Our company's experience, innovative approach, business partners, and sponsorship have caused a growth that can only be measured by leaps and bounds.

With segregations in the market, the founding members of O3 Energy saw a need to create a conglomerate. By affectively bringing all of the parties involved in a renewable energy project under one umbrella, O3 Energy can take a project from its inception to operation in the most efficient approach possible.

EXPERTISE

The founding members of O3 Energy have over 50 combined years in the industry. In that time, our record has been flawless in bringing projects to fruition. Our employees are specialty-trained for the benefit of our clients and those looking to benefit from clean energy. We are focused on **value**, **safety**, and **sustainability**.

COMPANY LEADERSHIP

DONALD REED | CHIEF EXECUTIVE OFFICER

Donald Reed has over 47 years of experience in utility transmission, distribution, and substation construction, while being involved with wind and solar projects now totaling over 4500MW. His background includes many innovative projects, including facilitating the first 500KWDC Substation in USA as well as contributing to the re-electrification of the Erie-Lackawanna Railroad in New Jersey. Prior to joining O3 Energy Mr. Reed has served as the President and CEO of FA Tucker (a NYSE Company) performing Utility Construction in USA and Canada. Mr. Reed also served as the Vice President of Specialty Projects for MasTec Inc, performing Substation, Wind and Specialty Projects. Mr. Reed also has been Founder and President of several other companies previously including Green Earth Developers, Power Partners, and Foremost Energy.

BRADLEY STUTZMAN | CHIEF OPERATING OFFICER

Bradley D. Stutzman's career has encompassed a wide array of roles, including executive positions in both the finance and construction industries. His primary business focus has been with entrepreneurial start-ups, real estate and renewable energy. Mr. Stutzman founded O3 Energy in 2011 via The Stutzman Group. He also went on to facilitate the successful start-up of multiple companies in various industries, including real estate and renewable energy. Prior to O3 Energy he assisted in the start-up of Folium Energy, a renewable energy development firm. Mr. Stutzman's expertise lies in developing internal management directives and structuring company processes. Currently, Mr. Stutzman holds the role of Chief Operations Officer at O3 Energy, handling project development tasks. Mr. Stutzman received his BAAS from University of North Texas and has an AA in Computer Information Systems from Northwood University.

PRESTON HOWELL | VICE PRESIDENT

Preston Howell has over 15 years of experience bringing creativity, strategy, and vision to help develop businesses and brands. Mr. Howell joined O3 Energy in 2014 and now is responsible for driving the company's global brand, communications, sales and marketing efforts. Prior to joining O3 Energy Mr. Howell ran successful marketing businesses that consulted with dozens of businesses and startups over the past decade. Mr. Howell has also served on the board of several media companies and currently is a member of the Forbes Communications Council. Mr. Howell holds a B.B.A. in both Entrepreneurship and Marketing from the University of North Texas.

JEFFREY WALTER | VICE PRESIDENT

Jeffrey Walter brings a vast amount of experience in electrical construction and renewable energy to the O3 Energy team. Prior to joining O3 Energy Mr. Walter was President of Argos Utilities Holdings and was responsible for increasing the company's revenue year after year, while also developing a Best-in-Class Safety program which decreased OSHA RIR by 95% and Worker's Compensation payments by 90%. Mr. Walter also served in executive positions in several other utilities and construction companies where he was responsible for driving corporate expansion and managing large-scale construction projects nationwide.

JONATHAN WOODS | VICE PRESIDENT

Jonathan Woods has a vast background within the energy and construction sectors, as well as over 7 years of B2B sales expertise under his belt. Previously, he served as a Sales Executive at Catavolt Inc. creating \$1M in annual recurring revenues. Mr. Woods also succeeded in selling software to Fortune 500 and multi-billion-dollar private companies, among others. Currently he holds the position as a VP at O3 Energy and earned his HR certification in 2010.

MATT JI | FINANCIAL ANALYST

Matt Ji has extensive research experience in meteorology and artificial neural networks, while spending over 7 years in renewable energy. As a financial analyst, Mr. Ji evaluates the O3 Energy's project pipeline for economic feasibility. He also assists the company's clients and partners with any financial and technical inquiries. Mr. Ji holds a Master's degree in Renewable Energy Management from the University of Freiburg and a bachelor's degree in Petroleum Engineering from the Colorado School of Mines, with minors in Economics and Public Policy.

LISSA KELCHNER | PROJECT COORDINATOR

Lissa Kelchner has 25 years of experience in commercial construction project management, as well as 6 years in facilities maintenance contract administration. In addition to that, she also boasts over 6 years of experience integrating commercial, non-profit, and residential renewable energy solutions. Ms. Kelchner's primary responsibilities with O3 Energy are project coordination and communications liaison. Ms. Kelchner is also known for her detail and deadline-oriented focus, as well as for her skills in forms, procedures and reporting. Lissa Kelchner is a LEED Accredited Professional with a focus on Building Design and Construction. As a Senior Certified Sustainability Professional, she is also a member of the American Solar Energy Society and the United States Green Building Council.



PROJECT DEVELOPMENT

Developing energy projects is where O3 Energy Solutions got its start. The experience that we have in this arena is very diverse. Whether it is developing our own projects or partnering with other developers for the benefit of their clients, O3 Energy Solutions has done it all. Crucial development services that we provide our clients and partners are:

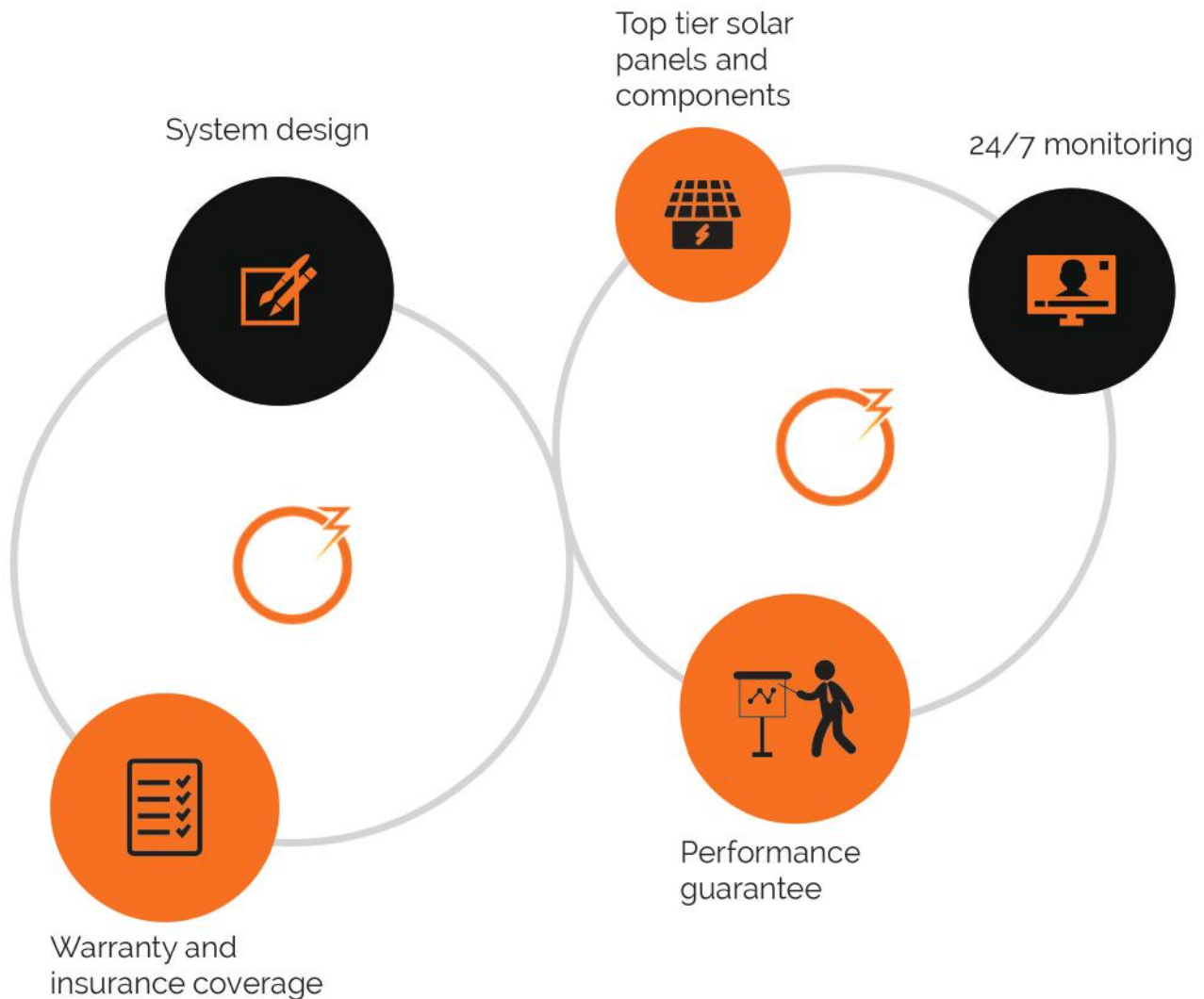


In many cases, O3 Energy Solutions assumes the role of a late stage developer; stepping into the developer role late in the development cycle of a project. Partnering with local developers or securing projects which are "shovel ready".



RESIDENTIAL SOLAR

O3 Energy rolled out its residential division in fall of 2016. O3 Home Solar approaches each customer on a project by project basis to ensure that they receive the best consulting and solar installation that is appropriate for their home and their specific lifestyle. We deliver a quality turnkey solar installation that includes:

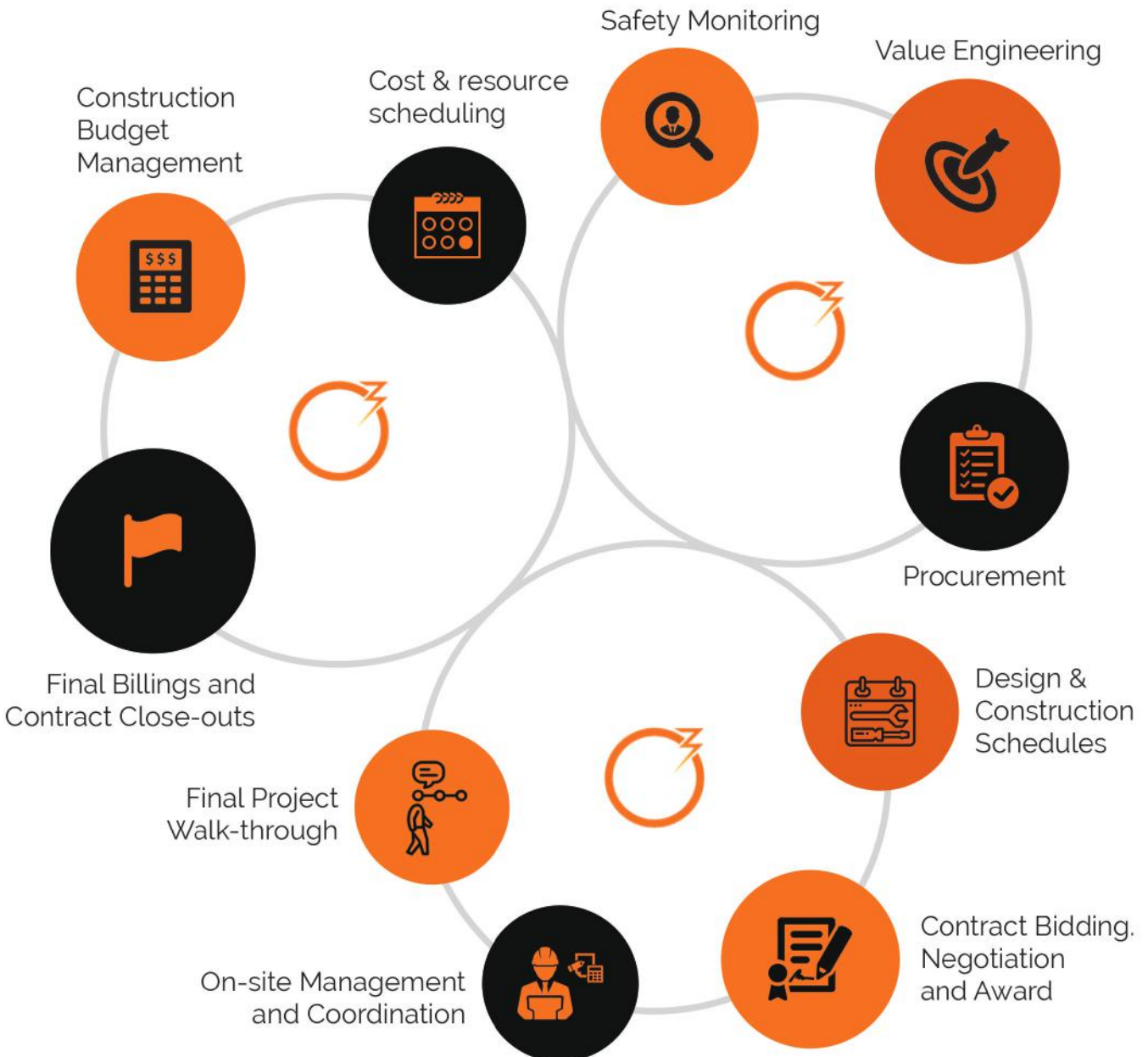


O3 Home Solar is currently operating in both Texas and Florida.



EPC, CONSTRUCTION MANAGEMENT and O&M

EPC and Construction Management is the planning, coordination and control of a project through the construction process into operations. With the experience of O3 Construction Services, we can ensure a project's success at meeting the expectations of quality, time and cost to construct. This comprehensive management carries through every stage of a project including construction planning, complete construction oversight and post-construction services. Crucial services include:





PROJECT FINANCING

Funding is typically the primary component of a project. A project's success or failure lies on the ability to competently structure and source cost effective capital. The finance professionals at O3 Energy have the ability, knowhow and financial banking relationships to solve this part of the equation. With our network of partners throughout the capital markets, money is never short for a strong project.

PPA PROVIDER OR SYSTEM SPONSOR

O3 Energy extends its responsibilities in a project beyond development alone. The ability to be a PPA is the differentiator between O3 Energy and others in industry. This is a commitment that lasts the life of a project. The average developer is typically not willing or is not able to make this commitment due to the longevity. A PPA must prove that it has the strength to survive 20 – 30 years after the project begins operations.

O3 Energy has the ability step into the role of PPA Provider or System Sponsor. This is our firm's primary purpose and we often assume this role for projects being developed and constructed by other organizations. Our financial strength and industry backing allows us to ease the minds of both financial institutions and consumers alike.

BENEFITS OF A PPA

- Zero capital investment and no upfront costs
- Lower your electricity bills with predictable energy costs
- Monthly payments per unit electricity delivered
- There are no production or performance risks
- Flexible lease terms between 10-20 years with extension
- Early buyout options
- We maintain and manage the system throughout the solar PPA term
- Corporate sustainability



SOLAR ENERGY EXPERIENCE

O3 Energy is well-versed in the dynamics of solar energy projects, both small and large. Our founding members have been involved in hundreds of projects involving Photovoltaic (PV) or Concentrated Solar Power (CSP).

Solar energy is derived from our sun through the collection of solar radiation. Solar powered electrical generation relies primarily on photovoltaic and heat engines. These technologies are broadly characterized as either passive solar or active solar depending on the way they capture, convert and distribute solar energy. Active solar techniques include the use of photovoltaic panels or solar thermal collectors to harness the energy. Passive solar techniques may include orienting real estate to the Sun, selecting materials with favorable thermal mass or light dispersing properties and designing spaces that naturally circulate air.

At the current time, O3 Energy is involved in over 20 megawatts of Solar Energy Projects. Our projects stretch across North America and O3 Energy continues to expand at a rapid pace.

WIND ENERGY EXPERIENCE

At O3 Energy, we understand that sustainable energy is provided through different means depending on user requirements and the resources surrounding the project. Because of this, O3 Energy has begun development on several Wind Energy Projects across North America.

FEATURED SOLAR PROJECTS



VOLKSWAGON

System Size (kWp rating):	116 kW
Client:	Hanlees Auto Group, CitiGreen, Inc
Location:	Richmond, CA
Commercial Operation Date:	October 22, 2015
Current Status:	Operating
Role(s):	EPC
Type of System:	Fixed Roof Mount System



BOYS & GIRLS CLUB

System Size (kWp rating):	112 kW
Client:	Boys & Girls Club of Phoenix
Location:	Phoenix, AZ
Commercial Operation Date:	December 31, 2014
Current Status:	Operating
Role(s):	Developer, PPA
Type of System:	Roof Mount & Parking Canopy



EUBANK LANDFILL SOLAR PARK

System Size (kWp rating):	2,540 kW
Client:	SolAero
Location:	Eubank Landfill, NM
Commercial Operation Date:	November 7, 2013
Current Status:	Operating
Role(s):	Developer, Construction, PPA
Type of System:	Ground Mount Tracking System

FEATURED SOLAR PROJECTS



CHASE BANK

System Size (kWp rating):	50 kW
Client:	SEP Properties
Location:	Denton, TX
Commercial Operation Date:	August 26, 2015
Current Status:	Operating
Role(s):	Developer, EPC
Type of System:	Fixed Roof Mount System



CHURCH ON THE WAY

System Size (kWp rating):	139 kW
Client:	Foursquare Church
Location:	Santa Clarita, CA
Commercial Operation Date:	July 2, 2017
Current Status:	Operating
Role(s):	Developer, PPA
Type of System:	Roof Mount & Parking Canopy



MURRIETA POLICE DEPARTMENT

System Size (kWp rating):	503 kW
Client:	City of Murrieta
Location:	Murrieta, CA
Commercial Operation Date:	July 2, 2015
Current Status:	Operating
Role(s):	Developer, EPC, Financing
Type of System:	Parking Canopy System

FEATURED SOLAR PROJECTS



NEW HOPE CHURCH

System Size (kWp rating):	113 kW
Client:	Foursquare Church
Location:	Hilo, HI
Commercial Operation Date:	December 31, 2015
Current Status:	Operating
Role(s):	Developer, PPA
Type of System:	Fixed Roof Mount System



BOYS & GIRLS CLUB

System Size (kWp rating):	671 kW
Client:	Boys & Girls Club of Phoenix
Location:	Phoenix, AZ
Commercial Operation Date:	June 5, 2013
Current Status:	Operating
Role(s):	Developer, EPC, PPA
Type of System:	Roof Mount & Parking Canopy



HYUNDAI

System Size (kWp rating):	45 kW
Client:	Hanless Auto Group, CitiGreen
Location:	Richmond, CA
Commercial Operation Date:	October 22, 2015
Current Status:	Operating
Role(s):	EPC
Type of System:	Fixed Roof Mount System

FEATURED SOLAR PROJECTS



HILLSIDE MEMORIAL PARK

System Size (kWp rating):	338 kW
Client:	Foursquare Church
Location:	Culver City, CA
Commercial Operation Date:	December 31, 2016
Current Status:	Operating
Role(s):	Developer, PPA
Type of System:	Fixed Roof Mount System



SIKH TEMPLE

System Size (kWp rating):	80 kW
Client:	Nishkam Seva Gurdwara Sahib
Location:	Glendale, AZ
Commercial Operation Date:	March 1, 2013
Current Status:	Operating
Role(s):	Developer, EPC, PPA
Type of System:	Parking Canopy System



YMCA

System Size (kWp rating):	96.6 kW
Client:	Valley of the Sun YMCA
Location:	Phoenix, AZ
Commercial Operation Date:	December 30, 2011
Current Status:	Operating
Role(s):	Developer, PPA
Type of System:	Fixed Roof Mount System



OUR OFFICE LOCATIONS

O3 Energy Corporation currently holds three offices nationwide, including one office in the US territory of Guam. The company headquarters remains in Downtown Dallas, where the company was founded. Coming soon in the fall of 2017 the company will be opening a fourth office in Tampa, Florida.

MARIANAS

127 Chalan Pasaheru
Tamuning, GU

SAN FRANCISCO

71 Stevenson St, Suite 400
San Francisco, CA

DALLAS

Republic Tower
325 N St. Paul St, Suite 3100
Dallas, TX

TAMPA

Coming Soon...





 **325 NORTH SAINT PAUL ST
SUITE 3100
DALLAS, TEXAS 75201**

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